

VEDL/Sec./SE/20-21/54

June 16, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Subject: Compliance of SEBI Circular dated November 26, 2018 w.r.t. Fund raising by issuance of Debt Securities by Large Entities

Dear Sir,

Pursuant to SEBI Circular no. SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018 w.r.t *fund raising by issuance of debt securities by Large entities*, please find enclosed herewith the details in the prescribed format (as per Annexure A & B1) of the said circular for the financial year ended March 31, 2020.

Request to please take the same on record.

Thanking you,
Yours sincerely,

For Vedanta Limited

Prerna Halwasiya
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Prerna Halwasiya
Date: 2020.06.16
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Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394

ANNEXURE A
Initial Disclosure to be made by an entity identified as a Large Corporate

S. No.	Particulars	Details
1.	Name of the company	Vedanta Limited
2.	CIN	L13209MH1965PLC291394
3.	Outstanding borrowing of company as on 31 st March, 2020 (in Rs. Cr.)	₹ 38,937
4.	Highest Credit Rating during the previous FY along with name of the Credit Rating Agency	Crisil AA/ Crisil A1+ from Crisil Ratings; IND AA/ IND A1+ from India Ratings
5.	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DDHS/CIR/P/2018/144 dated November 26, 2018.

G R Arun Kumar
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 st=Karnataka, title=Mr
 Date: 2020.06.16 16:08:20 +05'30'

GR Arun Kumar
Whole-Time Director & CFO
 Vedanta Limited
 Contact No: +91 22 6643 4500

Prerna Halwasiya
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 Prerna Halwasiya
 Date: 2020.06.16
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Prerna Halwasiya
Company Secretary & Compliance Officer
 Vedanta Limited
 Contact No: +91 22 6643 4500

Date: June 16, 2020

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Annual Disclosure to be made by an entity identified as a LC

1. Name of the Company : Vedanta Limited
2. CIN : L13209MH1965PLC291394
3. Report filed for FY : 2019-20
4. **Details of the borrowings (all figures in Rs crore):**

S. No.	Particulars	Details
i.	Incremental borrowing done in FY (a)	7,070
ii.	Mandatory borrowing to be done through issuance of debt securities (b) = (25% of a)	1,767.50
iii.	Actual borrowings done through debt securities in FY (c)	4,920
iv.	Shortfall in the mandatory borrowing through debt securities, if any (d) = (b) – (c) {If the calculated value is zero or negative, write "nil"}	Nil
v.	Reasons for short fall, if any, in mandatory borrowings through debt securities	-

**G R Arun
Kumar**

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c9342ac98a818804ff1c52f4ea17022ed1e,
st=Karnataka, title=Mr
Date: 2020.06.16 16:10:33 +05'30'

GR Arun Kumar
Whole-Time Director & CFO
 Vedanta Limited
 Contact No: +91 22 6643 4500

**Perna
Halwasiya**

Digitally signed by
Perna Halwasiya
Date: 2020.06.16
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Perna Halwasiya
Company Secretary & Compliance Officer
 Vedanta Limited
 Contact No: +91 22 6643 4500

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