

VEDL/Sec./SE/20-21/107

October 08, 2020

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295**Scrip Code: VEDL**

Sub: Update regarding public notice (“Notice”) to be issued to the shareholders of Vedanta Limited (“Company”) in respect of ongoing Delisting Offer for Equity Shares of the Company.

Dear Sir/Madam,

In connection with the aforesaid delisting offer, this is to inform you that the Company has been advised by Vedanta Resources Limited and its indirect subsidiaries namely, Vedanta Holdings Mauritius Limited and Vedanta Holdings Mauritius II Limited (collectively to be referred as “**Acquirers**”), to release a public notice to the shareholders of the Company in respect of the ongoing Delisting Offer for Equity Shares of the Company (“**Public Notice**”).

Please find enclosed the Public Notice for your reference and records. Request you to kindly disseminate the said information on your website.

Further, the Public Notice will be published by the Acquirers in the following newspapers on October 09, 2020:

Newspaper	Language	Editions
Financial Express	English	All editions
Jansatta	Hindi	All editions
Navshakti	Marathi	Mumbai
The Free Press Journal	English	Mumbai

The Public Notice is also being made available on the website of the Company i.e., www.vedantalimited.com.

Thanking you,

Yours sincerely
For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

Enclosed: As above

VEDANTA LIMITED

REGISTERED OFFICE: Vedanta Limited, 1st Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530

CIN: L132O9MH1965PLC291394



PUBLIC NOTICE FOR THE ATTENTION OF EQUITY SHAREHOLDERS OF VEDANTA LIMITED

FOR DELISTING OF EQUITY SHARES

CIN: L13209MH1965PLC291394

Registered Office: 1st Floor, 'C' Wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400 093

Company Secretary & Compliance Officer: Ms. Purna Halwasiya;

Tel. no.: +91 22 6643 4500; Fax no.: +91 22 6643 4530

E-mail ID: comp.sect@vedanta.co.in; Website: www.vedantalimited.com

This public notice ("**Notice**") is being issued for the benefit of Public Shareholders, with respect to the ongoing Delisting Offer for Equity Shares of Vedanta Limited in accordance with the Delisting Regulations.

It has been brought to our attention that certain stock brokers who are registered with BSE Limited and who are appointed by the respective Public Shareholders ("**Seller Members**") are not allowing Public Shareholders to place their Bid at a price above the Floor Price. All Seller Members should note that as per the Delisting Regulations, Public Shareholders may submit their Bid at any price at or above the Floor Price.

Public Shareholders should note that they can submit their Bids at any price at or above the Floor Price. The process for tendering has been provided in paragraph 17 (Procedure for Tendering) of the Public Announcement and the Letter of Offer (as defined below).

Capitalized terms used in this Notice and not defined herein shall have the same meaning as ascribed to it in the public announcement dated September 28, 2020 which was published on September 29, 2020 ("**Public Announcement**") and the letter of offer dated September 28, 2020 ("**Letter of Offer**").

Manager to the Offer

J.P.Morgan

J.P. Morgan India Private Limited

CIN: U67120MH1992FTC068724

Address: J.P. Morgan Tower, Off C. S. T. Road, Kalina, Santacruz (East), Mumbai – 400 098

Tel. no.: +91 22 6157 3000

Fax no.: +91 22 6157 3911

Email: vedanta_delist@jpmorgan.com

Contact person: Mr. Shagun Gupta

SEBI registration no.: INM000002970

Validity period: Permanent

Registrar to the Offer

KFINTech

Inspired By Passion, Driven By Technology.

KFin Technologies Private Limited

(formerly known as Kavya Fintech Private Limited)

CIN: U72400TG2017PTC117649

Address: Selenium Building, Tower- B, Plot No 31 & 32, Gachibowli, Financial District Nanakramguda, Serilingampally, Hyderabad, Rangareddi – 500032, Telangana

Tel. no.: +91 40 6716 2222/ 1-800-34-54001

Fax no.: +91 40 2343 1551

Email: vedanta.delisting@kfintech.com

Contact person: Mr. Murali Krishna

SEBI registration no.: INR000000221

Validity period: Permanent

Advisor to the Acquirers for the Delisting Process



DAM Capital Advisors Limited

CIN: U99999MH1993PLC071865

Address: One BKC, Tower C, 15th Floor, Unit No. 1511, Bandra Kurla Complex, Bandra (East), Mumbai – 400051

For and on behalf of Board of Directors of the Acquirers

For and on behalf of **VEDANTA RESOURCES LIMITED**

Sd/-

Name: Ravi Rajagopal

Designation: Director

Date: October 08, 2020

Sd/-

Name: Geoffrey Green

Designation: Director

Place: London

Sd/-

Name: Deepak Kumar

Designation: Company Secretary

For and on behalf of **VEDANTA HOLDINGS MAURITIUS LIMITED**

Sd/-

Name: Ashwanee Ramsurrun

Designation: Director

Date: October 8, 2020

Sd/-

Name: Shakill Ahmad Toorabally

Designation: Director

Place: Mauritius

For and on behalf of **VEDANTA HOLDINGS MAURITIUS II LIMITED**

Sd/-

Name: Rajiv Mangar

Designation: Director

Date: October 8, 2020

Sd/-

Name: Shakill Ahmad Toorabally

Designation: Director

Place: Mauritius