

BSE Limited  
 Phiroze Jeejeebhoy Towers  
 Dalal Street, Fort  
 Mumbai – 400 001

National Stock Exchange of India Limited  
 “Exchange Plaza” 5<sup>th</sup> Floor Plot No., C/I, G Block  
 Bandra-Kurla Complex, Bandra (East),  
 Mumbai – 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

**Sub: Outcome of Meeting of the Board constituted Committee of Directors held on Tuesday, December 19, 2023**

Dear Sir/Madam,

In continuation to our letter No. VEDL/Sec./SE/23-24/164 dated December 14, 2023 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) read with Para A of Part A of Schedule III of the Listing Regulations, we hereby inform that the duly authorized Committee of Directors at its meeting held today i.e., Tuesday, December 19, 2023, considered and approved for raising, on a private placement basis, upto 3,40,000 nos. Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures (“**NCDs**”) of face value ₹ 1,00,000/- each aggregating upto ₹ 3,400 Crores in one or more tranche(s).

The relevant details of the said issuance, as required under the Listing Regulations read with SEBI Circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are provided below:

S. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Secured, Unrated, Unlisted, Redeemable NCDs of face value of ₹ 1,00,000/- each
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment, etc.)	Private Placement
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Upto 3,40,000 nos. NCDs of face value of ₹ 1,00,000/- each aggregating upto ₹ 3,400 Crores in one or more tranche(s)
4.	Size of the issue	Upto ₹ 3,400 Crores in one or more tranche(s)
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	No
6.	Tenure of the instrument – Date of allotment and date of maturity	As per the offer letter and the definitive documents
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	As per the offer letter and the definitive documents
8.	Charge/security, if any, created over the assets	As per the offer letter and the definitive documents

## VEDANTA LIMITED

**REGISTERED OFFICE:** Vedanta Limited, 1<sup>st</sup> Floor, 'C' wing, Unit 103, Corporate Avenue, Atul Projects, Chakala, Andheri (East), Mumbai – 400093, Maharashtra, India | T +91 22 6643 4500 | F +91 22 6643 4530  
 Email: [comp.sect@vedanta.co.in](mailto:comp.sect@vedanta.co.in) | Website: [www.vedantalimited.com](http://www.vedantalimited.com)

CIN: L13209MH1965PLC291394

9.	Special right/interest/privileges attached to the instrument and changes thereof	As per the offer letter and the definitive documents
10.	Delay in payment of interest/principal amount for a period of more than three months from the due date or default in payment of interest/principal	Not applicable as on date
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and/or the assets along with its comments thereon, if any	Not applicable as on date
12.	Details of redemption of debentures	As per the offer letter and the definitive documents

The meeting commenced at 10:30 am IST and concluded at 11:00 am IST.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,  
**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

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