

BSE Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street, Fort  
Mumbai – 400 001

National Stock Exchange of India Limited  
“Exchange Plaza” 5<sup>th</sup> Floor Plot No., C/I, G Block  
Bandra-Kurla Complex, Bandra (East),  
Mumbai – 400 051

**Scrip Code: 500295**

**Scrip Code: VEDL**

**Sub: Intimation for Allotment of Non-Convertible Debentures**

Dear Sir/Ma’am,

In continuation to our letter no. VEDL/Sec./SE/23-24/169 dated December 19, 2023 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) read with Para A of Part A of Schedule III of the Listing Regulations and any other applicable regulations or circulars issued in this regard, we hereby inform that the Company has duly allotted, on a private placement basis, 3,40,000 nos. Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures (“**NCDs**”) of face value ₹ 1,00,000/- each aggregating to ₹ 3,400 Crores with the depository confirmation for credit of NCDs being received on January 03, 2024.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully,  
**For Vedanta Limited**

**Prerna Halwasiya**  
**Company Secretary and Compliance Officer**

**VEDANTA LIMITED**

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