

VEDL/Sec./SE/23-24/111

September 28, 2023

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai - 400 001

National Stock Exchange of India Limited "Exchange Plaza"

Bandra - Kurla Complex, Bandra (East),

Mumbai - 400 051

Scrip Code: 500295 Scrip Code: VEDL

Sub: Intimation for Allotment of Non-Convertible Debentures

Dear Sir/Ma'am,

In continuation to our letter no. VEDL/Sec./SE/23-24/106 dated September 21, 2023 and pursuant to the provisions of Regulations 30 and 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations") read with Para A of Part A of Schedule III of the Listing Regulations and any other applicable regulations or circulars issued in this regard, we hereby inform that the Company has duly allotted, on a private placement basis, 2,50,000 nos. Secured, Unrated, Unlisted, Redeemable, Non-Convertible Debentures ("NCDs") of face value ₹ 1,00,000/each aggregating to ₹ 2,500 Crores, with the date of allotment now being September 27, 2023 and depository confirmation for credit of NCDs being received on September 28, 2023.

We request you to kindly take the above information on record.

Thanking you.

Yours faithfully, For Vedanta Limited

Prerna Halwasiya
Company Secretary and Compliance Officer

VEDANTA LIMITED