

VEDL/Sec./SE/24-25/216

November 22, 2024

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

National Stock Exchange of India Limited
“Exchange Plaza”
Bandra-Kurla Complex, Bandra (East),
Mumbai – 400 051

Scrip Code: 500295

Scrip Code: VEDL

Dear Sir/Madam,

Sub: Order of Hon’ble National Company Law Tribunal, Mumbai Bench (“NCLT”) *inter alia* convening a meeting of equity shareholders of Vedanta Limited in relation to the proposed Composite Scheme of Arrangement of between Vedanta Limited (“Demerged Company” Or “VEDL”), Vedanta Aluminium Metal Limited (“VAML” or “Resulting Company-1”), Talwandi Sabo Power Limited (“TSPL” Or “Resulting Company-2”), Malco Energy Limited (“MEL” or “Resulting Company-3”), Vedanta Base Metals Limited (“VBML” Or “Resulting Company-4”), Vedanta Iron And Steel Limited (“VISL” or “Resulting Company-5”) and their respective shareholders and creditors (“Scheme”)

Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In continuation to the disclosure dated July 31, 2024, we are pleased to inform you that the NCLT by way of its order dated November 21, 2024 (uploaded on the website of NCLT on November 21, 2024 around 06:00 PM IST) *inter alia* directed: (i) VEDL to convene a meeting of its Equity Shareholders, Secured Creditors and Unsecured Creditors within 90 days of the date of receipt of the order (i.e., November 21, 2024); (ii) MEL to convene a meeting of its Secured Creditors and Unsecured Creditors within 90 days of the date of receipt of the order (i.e., November 21, 2024); and (iii) dispensed with the meeting of: (a) Equity Shareholders of Resulting Company 1, Resulting Company 3, Resulting Company 4 and Resulting Company 5; and (b) Secured Creditors and Unsecured Creditors of Resulting Company 1, Resulting Company 4 and Resulting Company 5.

Copy of the NCLT order dated November 21, 2024 can also be accessed on the website of the Company at www.vedantalimited.com/uploads/shareholder-information.

Please take the above information on record.

Thanking you,

Yours faithfully,

For Vedanta Limited

Prerna Halwasiya
Company Secretary & Compliance Officer

VEDANTA LIMITED

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